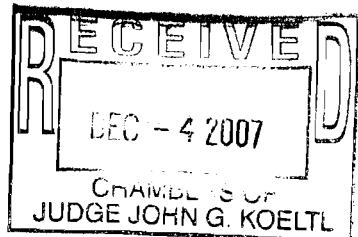


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December 4, 2007



Honorable John G. Koeltl, U.S.D.J.
United States District Court
Southern District of New York
500 Pearl Street
Room 1030
New York, NY 10007

RE: Penrod Management Group v. Stewart's Mobile Concepts, LTD
Civil Action No.: 07-CV-10649

Dear Judge Koeltl:

The undersigned have agreed on a proposed briefing schedule for the above referenced matter. The arbitration date will not be fixed until plaintiff's application for a preliminary injunction is resolved. The following proposed briefing schedule, submitted for Your Honor's approval, is as follows:

Proposed Briefing Schedule

- 1) Defendant's opposition papers submitted on Monday, December 10th, 2007.
- 2) Plaintiff's reply papers submitted on Monday, December 17th, 2007.
- 3) Hearing on Thursday, December 19th, 2007.

Both parties thank you for Your Honor's consideration an accommodation in this matter.

Respectfully submitted,

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so ordered.
JGK
12/4/07
e-s.d.s.